



PROBATE-PROOF YOUR HOME

5-Step Checklist

- ☐ Create a **Revocable Living Trust**
Costs can Vary
- ☐ Quit Claim Deed into the Trust
I will Coordinate with Lender
- ☐ Update Mortgage Lender
One Call
- ☐ Add **POD/TOD** to all Bank/Investment
Accounts
- ☐ Review after **Refi, Sale or New Family
Additions

****BONUS:**** peachtreebattlerealty.com/refi
Refi at ****6.24**** to fund Legal Fees

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****This is Not legal advice — Consult an Attorney****